

Thursday, Jun 18th, 2015

Technical stocks for the day

Scrip Name	Buy/Sell	CMP	Stop Loss	Target
COLPAL	Buy above 1962	1959	1948	1980 – 2005
L&T	Buy above 1725	1710	1712	1750 - 1765

Indian Indices	BSE	NSE
Open	26815.41	8084.20
High	26983.48	8136.85
Low	26728.89	8048.95
Close	26832.66	8091.55
Change	146.15	44.25
% Chg	0.55	0.55

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	17935.74	0.17
Nasdaq	5064.88	0.18
Nikkei	20098.92	-0.60
Hang Seng	26698.50	-0.21
FTSE	6680.55	-0.44

Source: Bloomberg .

Commodity	Close	Chg
Gold(\$/Ounce)	1186.60	9.80
Silver (\$/Ounce)	16.11	0.16
Crude(\$/bbl)	59.63	-0.29

Source: Bloomberg

Currency	Close	(%) Chg
Rs/USD	64.2525	-0.27
Rs/EUR	72.3300	-0.20

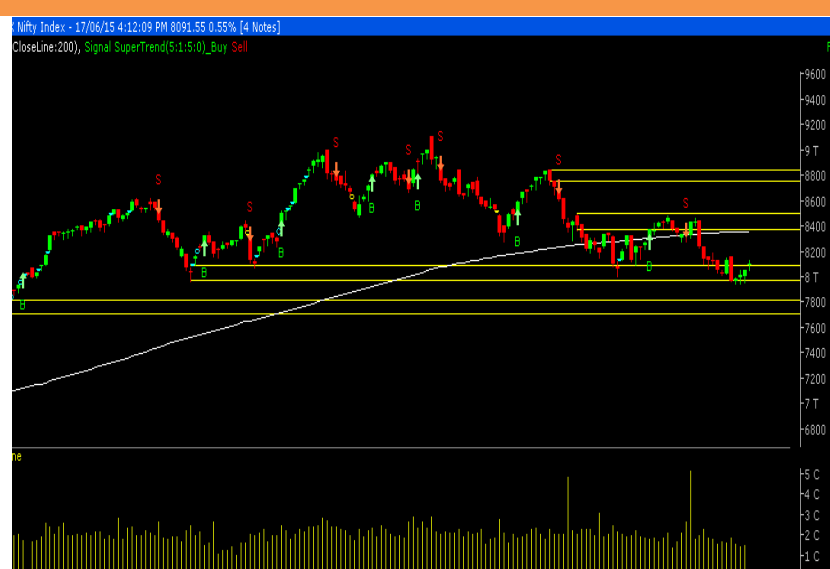
Source: MCX-SX.Com.

Support/Resistance	Nifty	Sensex
Support 1	8048	26714
Support 2	8005	26594
Resistance 1	8136	26967
Resistance 2	8181	27102

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Bajaj Fin	4790	4790	EID Parry	146.8	145.5
BEML	1253	1273	JP Infra	11.75	11.70
Britannia	2759	2780	Laxmimach	3737	3720
Dish TV	114.2	117.2	Vedanta	173	172.2
Glenmark	971.1	986.6	Videocon	137.7	134.1

Source: BSE

Market Overview And Technical Outlook



Source-Falcon

On 17/06/2015 markets opened higher and traded with positive bias throughout the day to close in green. On the sectoral front Consumer Durable, Healthcare and FMCG led the rally whereas Power and Bankex ended with marginal losses. The advance decline ratio was in favour of advancing counter (Advances = 1715/ Declines = 938).

Pattern Formation: On the daily chart, we are observing a Doji candlestick pattern which suggests that the pullback rally is losing breath.

Outlook: The current price action suggests that 8163 is the immediate resistance for Nifty going forward. Any daily close above 8163 would continue the ongoing pullback rally. In coming trading session if Nifty trades above 8136 level then it can test the immediate resistance of 8163 level or even extend its gains up to 8200 level. On downside, 8050 - 7980 levels may act as support for the day.

We maintain our stance that this is a pullback rally of the current down trend. Hence, one should adopt cautiously positive approach towards the market.

Market Breadth	NSE	BSE
Advances	1024	1715
Declines	445	938
Same	79	128
A/D Ratio	2.30:1	1.83:1

Source: BSE NSE

Market Turnover (Rs. in crores)				
Indices	17-Jun	16-Jun	Chg	(%)chg
BSE	3119.62	2505.16	614.46	24.53
NSE	16104.59	12426.12	3678.47	29.60
Futures	41822.60	33727.38	8095.22	24.00
Options	212775.3	176640.4	36134.90	20.46
Total	273822	225299	48523.05	21.54

Source: BSE NSE

Indices Watch		
Indices	Close	(%) Chg
Bank Nifty	17578.95	-0.13
CNX IT	11145.15	0.23
BSE Midcap	10344.51	1.44
CNX Midcap	12666.85	1.52
BSE Small Cap	10796.55	1.33
BSE Auto	18236.54	0.81
BSE Bankex	20140.94	-0.15
BSE Capital Goods	16874.22	1.11
BSE Consumer Durables	10184.14	2.26
BSE FMCG	7449.88	1.46
BSE HC	15875.34	1.62
BSE IT	10545.99	0.08
BSE Metal	9211.62	0.78
BSE Oil & Gas	9503.75	0.46
BSE Power	1992.08	-0.45
BSE PSU	7467.10	-0.02
BSE Realty	1365.26	0.38
BSE TECK	5963.70	0.42
India VIX	16.7275	-2.56

Source: BSE NSE

Index PE	17-Jun	Yr high	Yr low
Nifty	22.43	24.06	20.70
Sensex	21.48	21.48	18.29

Source: BSE NSE

Macro Economic Data	Current	Previous
Monthly Inflation (m-o-m)	-2.65%	-2.33%
IIP growth (m-o-m)	4.10%	2.10%
Repo Rate	7.25%	7.50%
Reverse Repo Rate	6.25%	6.50%
CRR	4.00%	4.00%
GDP Growth (q-o-q)	7.50%	6.60%

Source: Various

Data Alert From India –

- N.A.

Data Alert From Overseas –

- UK Retail Sales m/m at 2:00 pm
- US CPI and Core CPI m/m at 6:00 pm
- US Unemployment Claims at 6:00 pm
- US Current Account at 6:00 pm
- US Philly Fed Manufacturing Index at 7:30 pm

Domestic Stock Specific News –

- Finance minister says GST will be rolled out from April 1, 2016
- Govt source says Cabinet panel approved MSP for kharif crops
- Govt says housing for poor scheme to get 6.5% interest subsidy on loans
- Govt says Solar power capacity expansion to cost 6 trln rupees
- Govt defers decision on Kotak Mahindra Bank's FDI proposal
- Govt defers decision on Reliance Globalcom's FDI proposal
- RIL may buy Niko's 10% share in KG-D6 if price reflects "new reality"
- Tata Steel UK union suspends strike, as company to keep pension plan open
- State Bank of Bikaner to cut base rate by 15 bps to 9.95%
- YES Bank cuts some retail term deposit rates by 25 bps
- ONGC Videsh MD says seeking Maharatna status for higher invest freedom
- ONGC Videsh MD says company committed \$400 mln invest in Kazakhstan block
- Govt increases import duty on select flat, long steel products
- Financial Services dept may submit list of stalled infra projects in 10 days
- Govt launches 1.25-bln-rupees pharma cluster development plan
- Orchid Chemicals gets US FDA approval for generic of Factive

International News –

- US Federal Reserve leaves interest rates unchanged and hinted at a gradual rate hike in this year.

Macro Economic Calendar	Date
Indian IIP Data	12 th Jul 2015
Indian Inflation Data	14 th Jul 2015
Indian Monetary Policy	04 th Aug 2015
Indian GDP Data	28 th Aug 2015

Source: Various

FII and DII Cash Activities 17-06-2015 –

Date	FIIs			DII			Total Net (Rs cr)
	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	
17/06/15	4190.71	5131.62	-940.91	2728.31	1281.24	1447.07	506.16
16/06/15	3512.26	4033.91	-521.65	1656.96	1012.15	644.81	123.16
15/06/15	3028.02	3632.88	-604.86	1390.91	740.44	650.47	45.61
12/06/15	3119.17	3790.13	-670.96	1537.78	832.20	705.58	34.62
11/06/15	3752.77	4375.66	-622.89	1875.48	1286.19	589.29	-33.60
Month to date – Jun	48802.72	55286.91	-6484.19	24417.58	15985.01	8432.57	1948.38

(Data Source: NSE; Rs in crores)

The FII's total selling on 17-06-2015 is Rs 940.91 cr while DII total buying Rs 1447.07 cr.

FII Derivative Statistics 17-06-2015 –

Symbol	BUY		SELL		Total	OPEN INTEREST			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt. Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	107753	2266.33	113235	2483.70	-217.37	672057	15568.98	15649.40	-0.51
INDEX OPTIONS	713296	16118.34	682750	15496.93	621.41	3241104	77916.25	74888.43	4.04
STOCK FUTURES	125194	3241.54	98320	2455.35	786.19	1986777	49046.30	48710.56	0.69
STOCK OPTIONS	66431	1585.83	69366	1652.49	-66.66	93552	2278.50	2220.28	2.62
TOTAL	1012674	23212.05	963671	22088.48	1123.57	5993490	144810.03	141468.67	2.36

- Open Interest of derivative segment increased to Rs 144810.03 cr vs Rs 141468.67 cr.
- FIIs net sellers in index futures to the amount of Rs 217.37 cr and in index options net buyers to the amount of Rs 621.41 cr.
- Put-Call Ratio at 0.93 vs 0.81 (Bullish).

Most Active Nifty Call Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	25-Jun-15	8100	1106389	31.66	2259639.11	65.00	-3.06	4131100	18.35
NIFTY	25-Jun-15	8200	937480	16.80	1929310.40	28.20	-12.83	4528550	-5.84
NIFTY	25-Jun-15	8300	689864	75.90	1433611.55	10.60	-22.06	4888975	12.31
NIFTY	25-Jun-15	8400	415610	49.63	873279.73	4.05	-25.69	4399650	0.38
NIFTY	25-Jun-15	8000	407909	-50.79	828671.21	123.75	2.91	2485600	-12.12

Most active Nifty call option is at 8100 with 1106389 contracts 2nd highest active Call at Strike 8200.

Most Active Nifty Put Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	25-Jun-15	8000	1128324	56.19	2271118.76	50.40	-14.58	4929050	8.53
NIFTY	25-Jun-15	7900	866473	15.89	1717080.88	26.40	-17.50	4190575	-11.06
NIFTY	25-Jun-15	7800	622693	-4.11	1216315.58	13.40	-18.04	3985475	-15.98
NIFTY	25-Jun-15	8100	600415	340.36	1229154.58	89.75	-20.26	2659225	19.55
NIFTY	25-Jun-15	7700	254829	-20.63	490982.22	7.00	-17.65	3599975	-0.72

Most active Nifty put option is at 8000 with 1128324 contracts 2nd highest active Put at Strike 7900.

Most Active Stock Futures –

Symbol	Expiry Date	No. of Contracts Traded	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price Close	Open Interest (OI)	% Change in OI	Value of Underlying
RELIANCE	25-Jun-15	63464	146075.09	930.55	2.87	29092000	0.49	931.45
TATASTEEL	25-Jun-15	39551	60499.19	303.10	2.69	19050500	-4.53	302.85
LT	25-Jun-15	31987	67889.21	1706.90	1.67	7098125	1.18	1711.00
HDFCBANK	25-Jun-15	24849	62406.40	1001.90	-0.46	33249500	-2.69	1004.50
YESBANK	25-Jun-15	20101	41119.61	817.20	-0.04	10687500	-0.67	816.30

Most active stock futures is **RELIANCE** with 63464 contracts while 2nd active stock is **TATASTEEL**.

Open Interest Figures (Jun Month Futures) –

Bullish Trend : 📈 in OI - 📈 in Price					Bearish Trend : 📈 in OI - 📉 in Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
BRITANNIA	244375	55.78	2768.50	5.66	OIL	355000	14.70	464.90	-0.81
BAJFINANCE	50250	19.64	4789.30	1.85	POWERGRID	16316000	7.10	141.10	-1.40
OFSS	97000	19.02	3766.60	4.05	VEDL	25573000	5.77	173.20	-3.29
PAGEIND	26875	18.13	14501.65	0.61	APOLLOHOSP	502750	5.51	1192.05	-0.20
MINDTREE	220000	10.97	1326.70	0.60	NMDC	13252000	4.23	116.25	-0.90

Short Covering: 📉 In OI - 📈 In Price					Long Position Squared Off: 📉 In OI - 📉 In Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
DISHTV	21624000	-23.24	114.50	6.26	IDFC	58860000	-5.45	148.20	-0.30
IGL	896000	-11.20	401.00	3.78	TATAMOTORS	26967505	-3.73	433.35	-0.01
TATAGLOBAL	27018000	-8.78	132.25	2.48	L&TFH	40944000	-2.77	62.10	-0.96
AMARAJABAT	180750	-8.71	873.15	2.31	HDFCBANK	33249500	-2.69	1001.90	-0.46
IBREALEST	37744000	-7.09	43.15	0.35	BANKINDIA	12978000	-2.57	173.00	-0.63



Securities in Ban For Trade Date 18-06-2015

AMTEKAUTO, CENTURYTEX, IBREALEST

Today's Result –

N.A.

EX- Dividend + Board Meeting –

EX-Dividend – ADC India, Allahabad Bank, Atul Ltd, Dena Bank, Denora India, Kotak Mahindra Bank, SFCL, Syndicate Bank, Union Bank, Vishnu Chemicals, Welspun Corp, Welspun India

Board Meeting (Purpose) – Sri Nachammai (General), IL&FS Eng (General), RNB Denims (General), Tirupati Fincorp (General)

Bulk Deals (BSE)*

N.A.

Bulk Deals (NSE)*

N.A.

Note- Executed on 17th Jun, 2015. Bulk Deal Buy/sell done by fund house is considered.

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RCH-DMU-01